



Explore a vibrant community nestled in the heart of San Diego, where upscale living meets coastal beauty. With its prestigious schools, stunning homes, and convenient amenities, Carmel Valley offers an unparalleled lifestyle for families and professionals alike. With its prime location just minutes away from pristine beaches, major highways, and renowned dining destinations, Carmel Valley ensures residents enjoy the best of both worlds - Coastal tranquility and urban convenience.

Boasting a unique blend of upscale retailers, trendy boutiques, and delectable dining options, our center promises an unforgettable shopping experience tailored just for you. Enjoy the convenience of ample parking and easy access to all your favorite stores, ensuring a stress-free and enjoyable shopping experience.

- $144,576\,\text{SF}$ of first-class restaurant and retail space with 40 tenants
- Strong national tenants such as Pavilion's (high-volume), Ace Hardware, F45, Wells Fargo, Starbucks & Chipotle
- Home to the only Pavillion's in SD County
- Over 2.10M annual visits and 23,434 vehicles per day off Carmel Creek Rd
- The property is in close proximity to major highways and public transportation, providing easy access for tenants and customers







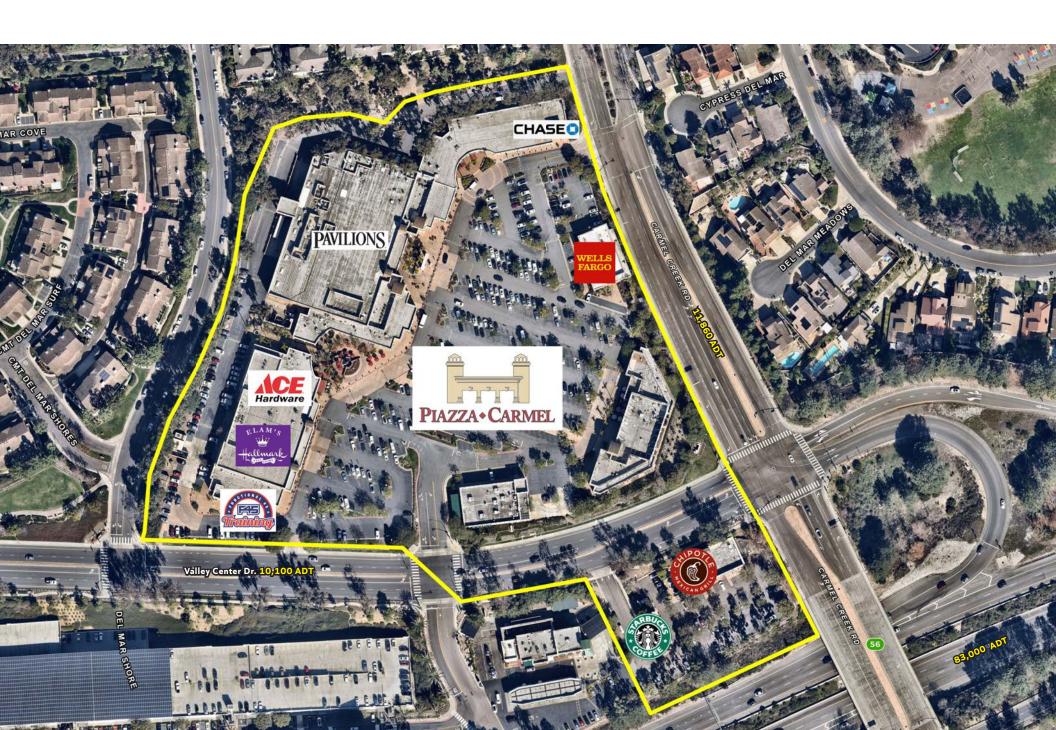




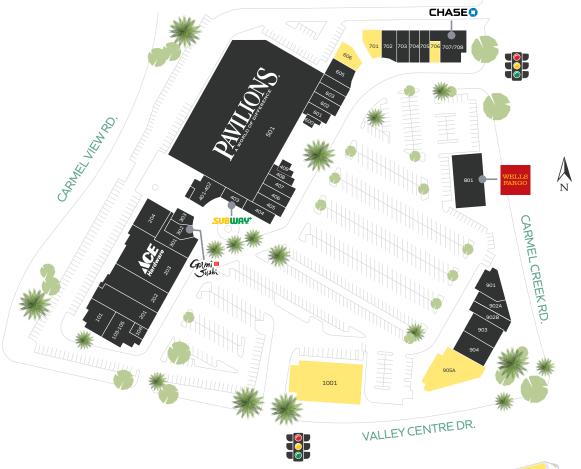
Trade Aerial



Site Aerial



Site Plan



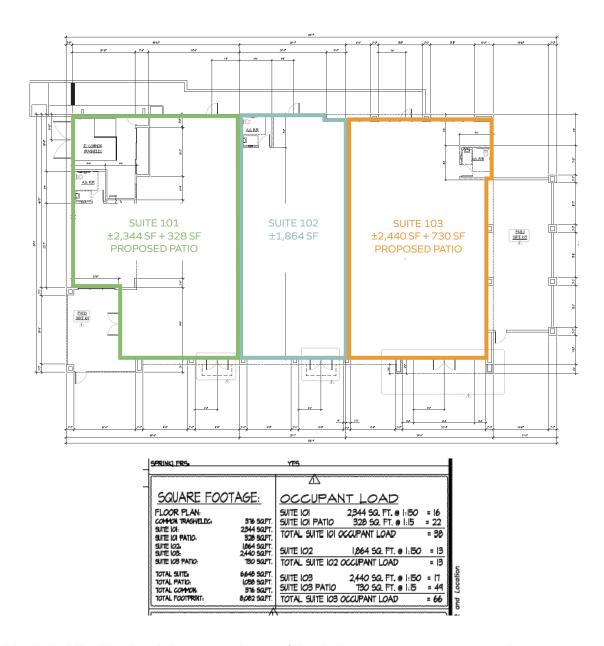
		SF		
409	eXp Realty	458		
501	Pavilions	49,347		
600	Jon's Tailor	449		
601	Scenthound	1,033		
602	Empire Beauty Supply	1,244		
603	Nails Spa On 56 1,202			
604	Seabreeze Craft Chocolates 1,119			
605	Beasley Cleaners 1,683			
606	AVAILABLE 1,650			
701	AVAILABLE	1,552		
702	MD Today Urgent Care	1,724		
703	Vision Boutique	1,156		
704	Carmel Valley Chiro. Center	1,223		
705	Postal Annex + 1,223			
706	AVAILABLE	685		
707-08	3 Chase Bank	3,404		
	B Chase Bank Wells Fargo Bank	3,404 4,524		
801		-, -		
801 901	Wells Fargo Bank Massage Heights	4,524		
801 901 902A	Wells Fargo Bank Massage Heights	4,524 2,072		
707-08 801 901 902A 902B 903	Wells Fargo Bank Massage Heights My Smile Orthodontics	4,524 2,072 1,556		
801 901 902A 902B	Wells Fargo Bank Massage Heights My Smile Orthodontics Flippin' Pizza	4,524 2,072 1,556 1,438		
801 901 902A 902B 903 904	Wells Fargo Bank Massage Heights My Smile Orthodontics Flippin' Pizza Spices Thai Cafe	4,524 2,072 1,556 1,438 2,701		
801 901 902A 902B 903 904	Wells Fargo Bank Massage Heights My Smile Orthodontics Flippin' Pizza Spices Thai Cafe Church's Martial Arts	4,524 2,072 1,556 1,438 2,701 2,600		
801 901 902A 902B 903 904	Wells Fargo Bank Massage Heights My Smile Orthodontics Flippin' Pizza Spices Thai Cafe Church's Martial Arts AVAILABLE	4,524 2,072 1,556 1,438 2,701 2,600 5,111		
801 901 902A 902B 903 904 905A	Wells Fargo Bank Massage Heights My Smile Orthodontics Flippin' Pizza Spices Thai Cafe Church's Martial Arts AVAILABLE AVAILABLE	4,524 2,072 1,556 1,438 2,701 2,600 5,111 6,648		

#	TENANT	SF
101	Torrey Pines Animal Hospital	2,383
103	Avis Rent A Car	1,000
104-06	F45 Training	2,067
201	Scripps Performing Arts Cntr.	4,500
202	Elam's Hallmark	5,095
203	Griffin Ace Hardware	9,662
209	San Diego Blood Bank	3,072
301	Villa Capri	2,118

# .	TENANT	SF
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302	Gami Sushi	1,298
303	Marketplace Grille	863
401	Royal India	2,141
403	Subway	999
404	Nico's Taco Shop	1,206
405	Verizon Authorized Retailer	1,197
406	California Cuts	1,205
407-08	Allurant Aesthetics	2,249



Proposed Demising Plan



Conceptual Renderings







Trade Area Highlights



One Paseo

- 96,000 SF of high-end restaurant and retail concepts
- 608 luxury residential units



Class A Office

- 4.7 million SF of office space
- 15,000 employed in a strong mix of industries



Del Mar Highlands

- 380,000 SF of best in class retail & over 40 restaurants
- Concerts, seasonal live music and more events



Education

- Reputation for academic excellence, athletic success and extra-curricular activities
- Cathedral Catholic High School: ±1,800 students
- Torrey Pines High School: ±2,800 students



Demographics

3810 Valley Centre Dr, San Diego, CA, 92130

ESTIMATED 2023 · CALCULATED USING PROPORTIONAL BLOCK GROUPS

POPULATION	3 miles	5	5 miles		10 miles
Total Population	67,268	3	162,714		619,142
Projected Population (2028)	67,180)	162,821		623,288
↑ HOUSING					
Total Households	25,519)	58,322		229,245
Projected Total Households (2028)	25,548	3	58,509)	231,451
INCOME					
Median Household Income	\$176,118	3	\$144,177	7	\$128,478
Average Household Income	\$234,329)	\$201,376		\$181,376
Per Capita Income	\$88,318	3	\$72,730)	\$67,623
Median Disposable Income	\$126,415	5	\$110,101	L	\$103,792
Average Disposable Income	\$147,889)	\$130,034	1	\$120,861
Ç DAYTIME DEMOS					
Total Daytime Population	89,200)	285,177		770,978
Daytime Population Workers	57,738	3	204,621		479,512
Daytime Population Residents	31,462	2	80,556		291,466
TTT RACE & ETHNICITY					
White	37,762	56.14%	82,039	50.42%	333,701 53.90%
Black or African American	695	1.03%	2,702	1.66%	13,052 2.11%
American Indian& Alaska Native Population	124	0.18%	424	0.26%	2,737 0.44%
Asian Population	19,463	28.93%	54,385	33.42%	163,217 26.36%
Pacific Islander Population	57	0.08%	257	0.16%	1,629 0.26%
Other Race Population	1,786	2.66%	6,087	3.74%	30,746 4.97%
Population of Two or More Races	7,380	10.97%	16,820	10.34%	74,060 11.96%
Hispanic Population	6,429	9.56%	18,585	11.42%	88,927 14.36%
Non-Hispanic Population	60,839	90.44%	144,129	88.58%	530,215 85.64%
EDUCATION					
Bachelor's Degree	17,332	37.48%	39,361	37.76%	158,536 36.94%
Graduate/Professional Degree	20,981	45.37%	39,765	38.15%	129,824 30.25%
▲ AGE					
Median Age	40.7		35.5		38.2



